



The Basque Country, an industrial symbiosis and circular economy laboratory: 50 business projects, learnings and recommendations

Ander Elgorriaga, Ihobe







Why Demostration Projects?

#BFM2017

- The great RDI efforts in Circular Economy don't turn out into market solutions
- Financial aid is demanded for industrial and pre-industrial tests that confirm the environmental-economic-technical feasibility of innovative circular business lines
- Public-private collaboration is demanded to help overcoming barriers









Circular Economy Demonstration Projects



Bidea ekinez egina



Learning by doing

Se hace camino al andar

#BFM2017







50 Circular Economy Demonstration Projects, concluded





BEM 2017, the opportunity to get to know several experiences





























Demonstration projects accelerate Circular Economy



- Excellent results in metal and construction sectors. Both are responsible for 45% of Basque Country's waste generation
- In case of 100% success, the 36 Demostration Projects would save 276.000 ton/y of materials, increase turnover by 39 million €/year and create employment for 156 people
- Provisional results show 40% of project success or maketability





Most circular solutions aren't in the sector where waste is produced



#BEM2017

 61% of the demonstration projects search for solutions in other value chains= Industrial Symbiosis





2



The estimated cost-effectiveness ration of the initiative is 21 euros annually generated in a company per public euro spent once







Public contribution to create demand is more neccessary than stimulating demand



- 56% of the demonstration projects require intensive publicprivate partnership to reach markets (=success)
- The public contribution to create demand is valued in 17% of the projects
- Taxes, IPPC permits, Green Public Procurement, Waste Disposal Levy, Technical Standars and codesign of environmental legislation are the key demand
 creation instruments







The new business projects already exceed the projects aimed at environmental issues!



Circular Economy: % Demonstration Projects with new business line as main driver





A high waste volume doesn't mean a high LCA environmental impact!







Impact avoided (MPoints)





- Plastic, metal and textile waste lead LCA environmental impact and suppose 80% of wasted economic value
- 42% of the Demonstration Projects already take a Life Cycle approach

Prevention is Ecodesign and best availabe techniques = the real priorities



More value Prevention More sustainability Recovery of the entire product Product focus (remanufacturing > reuse > repair) Increased durability of product/component Recovery of parts and components (long cycle) (remanufacturing > reuse) Recovery of materials ("upcycling" > "downcycling") Material focus Waste management Energy recovery (short cycle) (secondary fuel > fuel substitute) Disposal in landfill Less sustainability Less value

#BEM2017

The circular economy and the hierarchy of waste





Product and component recovery may create more value than material recovery by 2025 in the Basque Country



OBIERNO VASCO







- One year projects often don't reach the market. Therefore, their results are monitorized 3 years more
- Now the public contribution to create demand is only valued in 17% of the projects







Ecodesign is the cost-effectivest Circular Economy preventive solution



- 80% of the environmental impacts are defined in the design phase
- Ecodesign not only reduces material amount in products and facilitates sustainabe and secondary materials uptake. More relevant is increasing DURABILITY, which also needs new business models (servitization)







SUMMARY

- Driving Demonstration Projects with agility and industry proximity is cost-effective
 21 € annually private turnover/€ public
- 2. Contributing to create demand for circular products and materials is the big unresolved matter
- 3. Priotirizing the product focus (remanufacture and advanced repair) versus the materials focus will allow to create more employment and turnover of circular business (at least 75 times more per tonne)







Eskerrik asko

Thanks

Gracias

Leaders



Partners in the Value Chain



Knowledge and Engineering Agents



Clusters, Associations and Public Administrations















